**INTEREST RATES MARKET NOTICE**

**Date: 23 May 2022**

**Subject:** New Financial Instrument Listing

**(MOMENTUM METROPOLITAN LIFE LIMITED – “MML05”)**

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The JSE Limited has granted a listing to **MOMENTUM METROPOLITAN LIFE LIMITED** on Interest Rate Market with effect from 25 May 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MML05

**Nominal Issued** R865,000,000.00

**Issue Price** 100%

**Coupon** 6.483% (3 Month JIBAR as at 20 May 2022 of 4.883% plus 160bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 May 2027

**Books Close Date** 15 February, 15 May, 15 August, 15 November

**Interest Payment Date(s)** 25 February, 25 May, 25 August, 25 November

**Last Day to Register** By 17:00 on14 February, 14 May, 14 August, 14 November

**Issue Date** 25 May 2022

**Date Convention** Following

**Interest Commencement Date** 25 May 2022

**First Interest Payment Date** 25 August 2022

**ISIN No.** ZAG000185844

**Additional Information** Unsecured Subordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/MML05%20PricingSupplement25052.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/MML05%20PricingSupplement25052.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000